

Request for Change in Status from Minor to Major

To:

The Trustees,

1110 11400000,	
HSBC Mutual Fund	

Name of the Applicant (unitho	der who is requesting for change of status from MI	JOR to MAJOR)
Mr./Ms.		
Date of Birth : D D M M	Y Y Y Y PAN	
Tax Status: Resident Individu		
KYC Acknowledgment attac		ation No. Please tick $\checkmark$ whichever is applicable
		inton No. Trease new whichever is applicable
Name of the Guardian Mr./Ms.	Eather Mather Court Amainted Cue	dia
Relationship with the applicant:		
	etails provided herein in your records.	in the following Folios and delete the Guardian's name therein as I ha
Folio No(s).		
1)	2)	3)
4)	5)	6)
7)	8)	9)
Contact details of the Applicat	t	
Mobile No.		Tel, (Res./Offi.)
Mobile belongs to : Self Custodia		Dependant Children Dependant Parents Dependant Siblings
^ E-mail - 1		Email ID to be filled in CAPITAL LETTER
E-mail belongs to : Self	Spouse Guardian (to Minor investment)	Dependant Children Dependant Parents Dependant Siblings
Custodi	n POA PMS	Email ID to be filled in CAPITAL LETTER
	Spouse Guardian (to Minor investment)	Dependant Children Dependant Parents Dependant Siblings
Custodi		
	to receive scheme wise annual report or an abridged lefault the above will be sent on email.	a summary thereof / account statements / statutory & other documents b
Address of the Applicant		
Address Line 1		
Address Line 2		
City	Pin ted as per applicant's address on KYC form / KYC Registra	State
Overseas address mandatory		uon Agency recoras)
Address Line 1		
Address Line 2		
City	Pin	State
Bank Account Details of the A	oplicant	
Bank Name		
Account number :		IFSC Code (11 Digit):
A/c Type (Pls ✓) : Savings	Current NRE NRO FCNR Others	MICR Code (9 Digit):
Name of bank branch		
City:		Pin
Please attach & tick 🗸 🛛	Cancelled cheque with applicant's name printed <b>OF</b>	Applicant's Bank Statement/Passbook
		ACKNOWLEDGEMENT SLIP (To be filled by the inv
HSBC Mutual Fund		
HSBC Mutual Fund		
HSBC Mutual Fund		
	om Minor to Major from	¥
HSBC Mutual Fund	rom Minor to Major from	for

	• • • • • •						
Additional KYC information (Please tick 🗸 whiche	ever is applicable)						
Occupation Details							
Private Sector Service Public Sector Service		ce Busines	s Professional	Agriculturist Retired			
Home Maker Student Forex Dealer	Others (Please specify)						
The applicant is a Politically Exposed Person Related to a Politically Exposed Person Neither (not applicable)							
Gross Annual Income (₹)  Below 1 Lac  1-5 Lacs	5-10 Lacs 10-25 I	Lacs 25 Lacs-1	crore >1 crore				
FATCA and CRS details							
Address type: Residential Business Regis	tered Office						
Country of Birth:	Place of Birth:		]	Nationality			
Are you a tax resident of any country other than India		-	the countries in whic	h you are resident for tax purposes and the			
associated Taxpayer Identification Number and its iden	tification type in the colur	nn below:					
Country	Tax-Payer Identi	fication Number		Identification Type			
<b>Nomination</b> ( <i>Please</i> ✓ <i>one of the options below</i> )							
I wish to make a nomination and hereby nominate t	he person/s more particula	rlv described in th	e Nomination Form a	attached herewith, to receive the Units held			
in my folio in the event of my death.	1 1	5		{Recommended}			
I DO NOT wish to make a nomination (Please tick	x ✓ if you do not wish to n	ominate anyone)					
Declaration and Signature of the Applicant							
Declaration and Signature of the Applicant							
I have attached herewith all the relevant / required docu	ments as indicated below.						
I confirm that the information provided above is true and	d correct to the best of my	knowledge and be	lief.				
I undertake to keep HSBC Mutual Fund / CAMS (RTA any other additional information as may be required by		iges/modification t	o the above information	tion in future and also undertake to provide			
I hereby authorize HSBC Mutual Fund and its RTA to sh							
Fund's Distributor / Investment Advisor and to such othe account details. I / We also authorize the Mutual Fund &							
Fund to any governmental or statutory or judicial author	rities/agencies as required	by law without any	obligation of inform	ning me/us of the same.			
My signature hereinbelow has been attested by the G	uardian on record	y bankers 🗌 No	otary / JMFC				
Place	×		×				
Date	Signature o	f Applicant		Signature of Joint Holder			
	-	**					
	Signature	Attestation					
(To be attested by the Guardian (as registered in the	folio of the applicant who	has become a maj	or) or a <b>Notary or Ju</b>	adicial Magistrate First Class (JMFC) @			
Name of the Guardian / Stamp of the No	tary/JMFC	The a	bove signature of the	e applicant duly attested by me			
		×					
			Sign	and the second s			
<sup>@</sup> Alternatively, please attach banker's certification	/ attestation in the press	ribed form as ner		nature			
Anternatively, prease attach banker s certification	7 attestation in the prese	ibeu iorin as per	Annexure 1				
Documents attached:							
Copy of PAN Card of applicant	Copy of PAN Card of applicant						
KYC Acknowledgment OR KYC form of applicant							
Cancelled cheque with applicant's name pre-printed		Statement/Passboo	k				
	Annexure-I – Bankers Attestation of Signature of the applicant						

Nomination Form

## CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management System.

#### TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Distributor related queries Online related queries Investor (Dialing from abroad		
Toll Free Number	1800-4190-200/1800-200-2434	1800-419-9800	1800-4190-200/1800-200-2434	+91 44 39923900	n ∈.
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in	Corporation

# Annexure - 1

# BANK ATTESTATION OF ACCOUNT DETAILS & ACCOUNT-HOLDER'S SIGNATURE

{To be issued on the Bank's Letter Head OR

This form itself with Bank Official's name and Employee code mentioned & Bank seal affixed in the space below }

Date:	D	D	М	М	Y	Υ	Y	Y	
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### TO WHOMSOEVER IT MAY CONCERN

This is to certify that Mr. / Ms.						 	 	
is a customer of our bank, namely,		Na	me of the	Bank		 	 	
branch				PAN				
having the following Bank Account:								
Account number :						 	 	
A/c Type (Pls ✓) : Savings	Current NRE	NRO FCNR	Oth	ers (Please specify	,)	 	 	
MICR Code (9 Digit) :		IFSC Coo	le (11 Dig	;it) :				
His/her address, as per our Bank records	, is as follows:							
City	Pin			State				
Signature Verification by Bankers: Signature of the above customer in the box alongside, verified & validated with his/her specimen signature as per Bank's records	×	S	ignature	of the client		 	 	
Signature of the bank official with Bank's Seal	×							
Name* of the attesting Bank Official						 	 	
Designation*						 	 	
Employee Code*						 	 	
Telephone Number*						 	 	

\* Mandatory



Sole/1st Unitholder

# Form for Fresh Nomination / Change of Existing Nomination / Cancellation of Nomination

Applicable for Individual Unitholders only - whether holding Units Singly or Jointly with other holders. Please read the instructions carefully before filling up this Form. Please fill up the Form in English in BLOCK LETTERS with black ink.

Sole / First       Mc/ Mc/ Mc/         Folio No.       Sole / First Unithoder         Folio No.       Sole / First Unithoder         Sole / First Unithoder       Third Unithoder         Sole / First Unithoder       Sole / First Unithoder         FaxTeERN**       Coadalant Mc/ M W Y Y Y Mole No 0 [] -         Date of Birch*       O dia // M Y Y Y Mole No 0 [] -         Famil ID       Coadalant Mc/ M King / M W W Y Y Mole No 0 [] -         Famil ID       Coadalant Mc/ M W W Y Y Mole No 0 [] -         Famil ID       Coadalant Mc/ M W W W W Mole No 0 [] -         Famil ID       Coadalant Mc/ M W W W Mole No 0 [] -         Famil ID       Coadalant Mc/ M W W W Mole No 0 [] -         Famil ID Nonination       Coadalant Mc/ W W W Mole No 0 [] -         Famil ID Nonination       Change of Existing Nonination       Cancellation of Nonination         Famil Nonination       Change of Existing Nonination       Cancellation of Nonination         Famil Of Noninates       D A M M Y Y Y D D / M M Y Y Y D       D / M M Y Y Y Y	PERSONAL DET	AILS			
Sole / First Unithoder     Second Unithoder     Third Unithoder       NC (Kuthermine)     Image: Second Unithoder     Third Unithoder       NC (Kuthermine)     Image: Second Unithoder     Image: Second Unithoder     Image: Second Unithoder       PAN PERKN**     Image: Second Unithoder     Image: Second Unithoder     Image: Second Unithoder       Bead of Birth*     Image: Second Unithoder     Image: Second Unithoder     Image: Second Unithoder       Permit D0     Image: Second Unithoder     Image: Second Unithoder     Image: Second Unithoder       CV (is runnabler)     Records of Birth*     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Second Unithoder     Image: Second Unithoder       VC (is runnabler)     Records Of KC (Schwandberg)     Image: Seco		Mr./. Ms./	M/s		
VY C dentification       Image: Control of the second	Folio No.				
No. (K1)*       Image: Control of Con		S	ole / First Unitholder	Second Unitholder	Third Unitholder
PANPEKRN**       Date of Birth*       Date of Birth*       Date of Dirth*       Date of Dirth*       Date of Dirth*       Dirh*       Dirth*       Dirth*					
Penal ID       Custofian (to Minor investment)       Dependant Children       Dependant Siblings         KYC is mandatory. Prase enclose copies of KYC acknowledgement letters for all applicants. **PEKRN regitter for Micro investment upor Rs. 50000 it is mandatory. To individual do volta negristeri durate central KYC Records Registry (CKYCB).         A dig KYC Childratianon Number (KX) and Date of Distribuilday down has registerid under Central KYC Records Registry (CKYCB).         REGISTRATION FOR FRESH NOMINATION / CHANGE OF EXISTING NOMINATION / CANCELLATION OF NOMINATION         I've do bereby number betwoer the units alloted to may/our role in the event of my/our death. I/Ve also understand that all psynenis and settlemens made to Nominee's) and signature(s) of the Nominee's in expect of the folio indicated advoc.         Nume of Nominae **       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y         Park" of the Nominae **       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y         Rame of Nominae **       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y         Name of the Guandian**       Monher = Pather = Legal Guandian       Monher = Pather = Legal Guandian         Nominae**       D D / M M / Y Y Y Y       D D / M M / Y Y Y Y       D D / M M / Y Y Y         Rame of Nominee**       D D / M M / Y Y Y Y       D D / M M / Y Y Y       D D / M M / Y Y Y         Rame of Nominee**       D D / M M / Y Y Y Y       D D / M M / Y Y Y <th></th> <th></th> <th></th> <th></th> <th></th>					
Bernail ID       Castodian (or Mitor investment)       Dependant Children       Dependant Shiftings         E-mail Borgs to::       Castodian       POA       POA       PNAS         XY C's mandatory, Please enclose copies of RY Cuskrow/degrennel tetters for all applicants. **PLKRN required for Micro investment upor RS. SLOOD Keysity (CKYR), and Please The investments on the processor investment upor RS. SLOOD Castodian Vision and Plant of The investments on the processor investment upor RS. SLOOD Castodian Vision in the event of my/our death. L/We also understand that all psyncetis and settlements made to Nominesci) and signature(s) of the Nominee's particular distribution approaches in the investment of periods on similation and by the relevant term investment in the processor in the processor investment and that all psyncetis and settlements made to Nominee's parking and periods on similation made by me/ns in respect of the foliodiated above as the valid discharge by the RAIC Matular function.         Name of Nominee*       Jot Nominee       Jot Nominee*       Jot Nominee*         Name of Nominee*       D D / M M / Y Y Y D D / M M / Y Y Y D D / M M / Y Y Y       D D / M M / Y Y Y         Name of Nominee*       D D / M M / Y Y Y D D / M M / Y Y Y D D / M M / Y Y Y       D D / M M / Y Y Y         Name of Nominee*       D D / M M / Y Y Y D D / M M / Y Y Y D D / M M / Y Y Y       D D / M M / Y Y Y         Name of Nominee*       D D / M M / Y Y Y D D / M M / Y Y Y       D D / M M / Y Y Y         Name of Nominee*       D D / M M / Y Y Y D D / M M / Y Y Y       D D / M M / Y Y Y	Date of Birth*	D D M	M Y Y Y Y Mobi	le No. + 9 1 -	
E-mail belongs to:	E-mail ID				
Curandian       IDA       IPAS         VC1's mandatory. Please enclose cospicies (KVC acknowledgement letters for all applicants. **PEKRN required for Micro investments upo Rs. 50,000 in a year. * 14 digit KVC Identification Number (KN) and Date of Birth is mandatory for Individual(s) who has registered under Central KVC Records Registry (CKVCR).         REGISTRATION FOR FERSH NOMINATION / CHANGE OF EXISTING NOMINATION / CANCELLATION OF NOMINATION         [Fresh Nomination       Change of Existing Nomination         Life do hereby nominate the person(s) named below to receive the units allotted to my/our celin in my/our folio in the event of my/our death. L/We also understand that all pyteness and settlements made to Nominee's advantage of the Nominee's advantage of		Self	Spouse Guardian (to Minor inves	tment) Dependant Children De	ependant Parents Dependant Siblings
* 14 digit XYC technification Number (KIN) and Date of Birth is mandatory for hadrivalue(a) who has registered under Central KYC Records Registry (CKYCR).  REGISTRATION FOR FERSH NOMINIATION / CHANGE OF EXISTING NOMINIATION / CANCELATION OF NOMINATION  Frosh Monination  Change of Existing Nomination  We do hereby nominate the person(c) named below to receive the units allotted to my/oar celific in the overt of my/oar death. L/We also understand that dif pynemis and settlements made to Nominee(c) and Rynowicking receipt hereof, with the noted as the valid dickharge by the RAM Change of Existing Nomination  I/We do hereby nominate the person(c) named below to receive the units allotted to my/oar celific in my/oar folio in the overt of my/oar death. L/We also understand that dif pynemis and settlements made to Nominee(c) and Nominee  Aut Change of Existing Nomination  I/We do hereby nominate the person(c) named below to receive the units allotted to my/oar celific in the overt of my/oar death. L/We also understand that diffy Nominee(c) and Nom		Custodian	POA PMS		
I/W do hereby nominate the person(s) named below to rescive the units allotted to my/our credit in my/our folio in the event of my/our death. I/W allos understand that all myments and settlements made to Nominee(s) and signature(s) of the Nominee(s) acknowledging receipt thereof, will be noted as the valid discharge by the AAR/Mutat IP med's in a respect of the folio inducated above.         Name of Nominee*       Ist Nominee       Ist Nominee       Ist Nominee         Name of Nominee*       Ist Nominee       Ist Nominee       Ist Nominee         Date of Birth of Nominee**       D D / M M / Y Y Y       D D / M M / Y Y Y       D D / M M / Y Y Y         Allocation N#*       Ist Nominee       Ist Nominee       Ist Nominee         Outcoin the Contribution Nominee**       D D / M M / Y Y Y       D D / M M / Y Y Y       D D / M M / Y Y Y         Allocation N#*       Ist Nominee       Ist Nominee       Ist Nominee       Ist Nominee         Outcoin N*       Birth Certificate       Pasport       Birth Certificate       Pasport         Proof of Reliationship N#       Mother Certificate       Others       School Leaving Certificate       Others         State       School Leaving Certificate       Others       School Leaving Certificate       Others         Nortinee*       State       State       State       State       State         Signature of Nominee(S)/       City       C	REGISTRATION	FOR FRES	H NOMINATION / CHANGE	OF EXISTING NOMINATION /	CANCELLATION OF NOMINATION
that all payments and settlements made to Nominee(s), and signature(s) of the Nominee(s) acknowledging receipt hereof, will be noted as the valid discharge by the AMC/Mutual Fund/Trustee. This instructions supercedes all previous nominations made by me/us in respect of the folio indicated above.          Ist Nominee       Ist Nominee       Ist Nominee         Name of Nominee*       Ist Nominee       Ist Nominee         Date of Birth Nominee       Ist Nominee       Ist Nominee         Date of Birth Nominee       Ist Nominee       Ist Nominee         PAN* of the Nominee       Ist Nominee       Ist Nominee         Pane of the Nominee       Ist Nominee       Ist Nominee         Pane of the Nominee       Ist Nominee       Ist Nominee         Name of the Guardian**       Ist Nominee       Ist Nominee         Guardian's Relationship with       Mother   Pather   Legal Guardian       Mother   Pather   Legal Guardian         Proof of Relationship *       Birth Certificate   Passport   School Leaving Certificate   Others       School Leaving Certificate   Others         School Leaving Certificate       State       State       State       State         Guardian**       Ist Nominee is Almory & Applicable in case the Nominee is a Minor       State       Scontry   PIN	Fresh Nominatio	on	Change of Existing Nomination	Cancellation of Nominatio	n
Name of Nominee*       PAN* of the Nominee         Date of Birth of Nominee**       D / M M / Y Y Y       D D / M M / Y Y Y         Date of Birth of Nominee**       D / M M / Y Y Y       D D / M M / Y Y Y         Allocation %* to each Nomine       Name of the Gaurdian*         Ame of the Caurdian**       Image: State in the Carificate	that all payments and	settlements n	nade to Nominee(s), and signature(s) of nstruction supercedes all previous nom	the Nominee(s) acknowledging receipt inations made by me/us in respect of the	thereof, will be noted as the valid discharge by the e folio indicated above.
PAN* of the Nominee       D / M M / Y Y Y       D / M M / Y Y Y       D / M M / Y Y Y         Allocation %* to each Nominee       Agrengent school be 100%)       Ame of the Guardian **         Quartian % Nettionship with       Mother   Father   Legal Guardian       Mother   Father   Legal Guardian         Proof of Relationship \$       Birth Certificate   Passport       Birth Certificate   Passport         School Leaving Certificate   Others       School Leaving Certificate   Others       School Leaving Certificate   Others         PAN of Guardian **       City       City       City       City         Guardian       State       State       State       Country         Country       Country       Country       PIN       PIN       PIN         Signature of Nominee/Guardian       **Mandatory & Applicable in case the Nominee is a Minor       State       State         Signature of Applicant       Sole/First Applicant       Second Applicant       Third Applicant         Name of Applicant(s)       X       X       X       X         Signature of Applicant(s)       X       X       X       X         Signature of Applicant(s)       Sole/First Applicant       Second Applicant       Third Applicant         Name of Applicant(s)       X       X       X       X	Nama of Nominaa*		1st Nominee	2nd Nominee	3rd Nominee
Date of Birth of Nominee***       D D / M M / Y Y Y       D D / M M / Y Y Y       D D / M M / Y Y Y         Allocation %* to each Nominee       Agergent school be 100%)       Allocation %*         Guardian's Relationship with       Mother   Father   Legal Guardian       Mother   Father   Legal Guardian         Nominee***       Guardian's Relationship with       Mother   Father   Legal Guardian       Mother   Father   Legal Guardian         Proof of Relationship*       Birth Certificate   Passport       Birth Certificate   Others       School Leaving Certificate   Others         PN of Guardian**       City       City       City       City       City         Guardian       Country       Country       Country       Country       Country         Signature of Nominee/Guardian       **Mandatory & Applicable in case the Nominee is a Minor       State       Country         Signature of Applicant       School Leaving Certificate School Applicant       Third Applicant         Name of Applicant(s)       X       X       X         Signature of Applicant(s)       X       X       X <t< th=""><td></td><td>e.</td><td></td><td></td><td></td></t<>		e.			
Allocation %* to each Nominee (Aggregate should be 100%)       Image of the Guardian*         Sume of the Guardian's Relationship with Nominee**       Image of the Guardian's Relationship S       Birth Certificate ] Passport       Birth Certificate ] Passport         Proof of Relationship S       Birth Certificate ] Passport       Birth Certificate ] Others       School Leaving Certificate ] Others         PAN of Guardian**       Image of the Guardian       Image of the Guardian       Image of the Guardian         Address of Nominee(s)/ Guardian       City				Y D D / M M / Y Y Y	Y D D / M M / Y Y Y Y
Name of the Guardian**					
Guardian's Relationship with Nominee**       Mother = Father = Legal Guardian       Mother = Father = Legal Guardian         Proof of Relationship\$       Birth Certificate = Passport       Birth Certificate = Passport         Proof of Relationship\$       Birth Certificate = Others       School Leaving Certificate = Others         PAN of Guardian**       School Leaving Certificate = Others       School Leaving Certificate = Others         Address of Nominee(s)/       City       City       City         Guardian       State       Country       Country         PIN       PIN       PIN       PIN       PIN         Signature of Nominee/(S)/       City       City       Country         Signature of Nominee/(Guardian       **Mandatory & Applicable in case the Nominee is a Minor       Signature(s)       Sole/First Applicant         Signature of Applicant       Sole/First Applicant       Second Applicant       Third Applicant         Name and Signature(s)       Sole/First Applicant       Second Applicant       Third Applicant         Signature of Applicant       Guardian Name       Guardian Name       Guardian Name         I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 3       Guardian Name         Nominee 1       Guardian Name       <	<u> </u>				
Nominee**       MontherankerLegal GuardianMonterrankerLegal GuardianMonterrankerLegal GuardianMonterrankerLegal GuardianMonterrankerLegal GuardianPassport _					
Proof of Relationship <sup>5</sup> School Leaving Certificate       Others       School Leaving Certificate       Others         PAN of Guardian <sup>**</sup>		p			
Address of Nominee(s)/       City       City       City         Guardian       State       State       State         Signature of Nominee/Guardian       PIN       PIN       PIN       PIN         Signature of Nominee/Guardian       *Mandatory & Optional       **Mandatory & Applicable in case the Nominee is a Minor       SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant       Third Applicant         Name of Applicant       Sole/First Applicant       X       X       X         CANCELLATION OF NOMINATION       I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1       Guardian Name         Nominee 3       Guardian Name       Guardian Name       I/We do hereby cancel the nomination. (Please tick ×' if the unitholder does not wish to nominate anyone)       Signature of Survivor)         I/We Do NOT wish to make a nomination. (Please tick ×' if the unitholder does not wish to nominate anyone)       Signature of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercises all previous nominations made by me/us in respect of the folio(s) mentioned above.	Proof of Relationship	p\$			
Guardian       State       State       State         Country       PIN       Country       Country         PIN       PIN       PIN       PIN         Signature of Nominee/Guardian       *Mandatory <sup>§</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature of Applicant       X         Signature of Applicant(s)       X       X         Ve do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1         Nominee 1       Guardian Name       Guardian Name         Nominee 2       Guardian Name         IVWe DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       Suprementions contained herein supervisor of the folio(s) mentioned above.	PAN of Guardian**				
Guardian       State       State       State         Country       PIN       Country       Country         PIN       PIN       PIN       PIN         Signature of Nominee/Guardian       *Mandatory <sup>§</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature of Applicant       X         Signature of Applicant(s)       X       X         Ve do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1         Nominee 1       Guardian Name       Guardian Name         Nominee 2       Guardian Name         IVWe DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       Suprementions contained herein supervisor of the folio(s) mentioned above.					
Guardian       State       State       State         Country       PIN       Country       Country         PIN       PIN       PIN       PIN         Signature of Nominee/Guardian       *Mandatory <sup>§</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature of Applicant       X         Signature of Applicant(s)       X       X         Ve do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1         Nominee 1       Guardian Name       Guardian Name         Nominee 2       Guardian Name         IVWe DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         IVWe have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supervious nominations made by me/us in respect of the folio(s) mentioned above.					
Country       Country       Country       Country         PIN       PIN       PIN       PIN         Signature of Nominee/Guardian       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Sole/First Applicant       Second Applicant         Signature of Applicant(s)       X       X         Ve do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supervisous nominations made by me/us in respect of the folio(s) mentioned above.		(s)/			5
Signature of Nominee/Guardian       PIN       PIN       PIN         * Mandatory <sup>§</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         Signature of Nominee/Guardian       **Mandatory & Applicable in case the Nominee is a Minor         Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature(s)       Sole/First Applicant       Second Applicant         Signature of Applicant       X       X       X         CANCELLATION OF NOMINATION       I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercides all previous nominations made by me/us in respect of the folio(s) mentioned above.	Guardian				
* Mandatory <sup>8</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S)       [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature of Applicant       Third Applicant         Signature of Applicant(s)       X       X       X         CANCELLATION OF NOMINATION       I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1         Nominee 2       Guardian Name       Guardian Name         Nominee 3       Guardian Name       I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       SignATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.					
* Mandatory <sup>8</sup> Optional       **Mandatory & Applicable in case the Nominee is a Minor         SIGNATURE(S)       [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant       Second Applicant         Name of Applicant       Signature of Applicant       Third Applicant         Signature of Applicant(s)       X       X       X         CANCELLATION OF NOMINATION       I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:       Nominee 1         Nominee 2       Guardian Name       Guardian Name         Nominee 3       Guardian Name       I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       SignATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	Signature of Nomine	e/Guardian			
SIGNATURE(S) [to be signed by all unit holders including joint holders, irrespective of mode of holding for section A and B]         Name and Signature(s)       Sole/First Applicant         Name of Applicant       Second Applicant         Signature of Applicant(s)       X         X       X         CANCELLATION OF NOMINATION         I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercodes all previous nominations made by me/us in respect of the folio(s) mentioned above.	* Mandatory	\$ Optional	**Mandatory & Applicable	in case the Nominee is a Minor	
Name and Signature(s)       Sole/First Applicant       Second Applicant       Third Applicant         Name of Applicant	<u>_</u>		• • • •		ing for section A and B]
Signature of Applicant(s)       X       X         CANCELLATION OF NOMINATION       X         I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous made by me/us in respect of the folio(s) mentioned above.		- 0	v 00	· •	
CANCELLATION OF NOMINATION         I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	Name of Applicant				
CANCELLATION OF NOMINATION         I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	Signature of Applie	nont(a)		v	~
I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of units held by me/us in the above Folio:         Nominee 1       Guardian Name         Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	Signature of Applic			^	^
Nominee 1       Guardian Name         Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)       SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	CANCELLATION	OF NOM	INATION		
Nominee 2       Guardian Name         Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	I/We do hereby cance	el the nominat	tion made by me/us in favour of the un	nder mentioned in respect of units held b	by me/us in the above Folio:
Nominee 3       Guardian Name         I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)         SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)         I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.	Nominee 1			Guardian Name	
<ul> <li>I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)</li> <li>SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)</li> <li>I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.</li> </ul>					
SIGNATURES (To be Signed by all Unitholders even if the Mode of Holding is Anyone or Survivor) I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.		wish to male	promination (Plages tist of if it it		
L/We have read and understood the instructions on nomination given below/overleaf and L/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.			· · · · · · · · · · · · · · · · · · ·		
			-		
		as nomination			

2nd Unitholder

3rd Unitholder

#### **INSTRUCTIONS**

- 1. The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly.
- Non-individuals including a Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu undivided family, a Power of Attorney holder and/or Guardian of Minor unitholder *cannot* nominate.
- 3. Nomination is not allowed in a folio of a Minor unitholder.
- If the units are held jointly (i.e., in case of multiple unitholders in the folio), all joint holders need to sign the Nomination Form (even if the mode of holding/ operation is on "Anyone or Survivor" basis).
- 5. A minor may be nominated. In that event, the name and address of the Guardian of the minor nominee needs to be provided.
- Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- 7. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder.
- 8. A Non-Resident Indian may be nominated subject to the applicable exchange control regulations.
- 9. Multiple Nominees: Nomination can be made in favour of multiple nominees, subject to a maximum of three nominees. In case of multiple nominees, the percentage of the allocation/share should be in whole numbers without any decimals, adding upto a total of 100%. If the total percentage of allocation amongst multiple nominees does not add up to 100%, the nomination request shall be treated as invalid and rejected. If the percentage of allocation/ share for each of the nominee is not mentioned, the allocation /claim settlement shall be made equally amongst all the nominees.
- 10. Every new nomination for a folio/account shall overwrite the existing nomination, if any.
- 11. Nomination made by a unit holder shall be applicable for units held in all the schemes under the respective folio / account.
- 12. Nomination shall stand rescinded upon the transfer of units.
- 13. Death of Nominee/s: In the event of the nominee(s) pre-deceasing the unitholder(s), the unitholder/s is/are advised to make a fresh nomination soon after the demise of the nominee. The nomination will automatically stand cancelled in the event of the nominee(s) pre-deceasing the unitholder(s). In case of multiple nominations, if any of the nominee is deceased at the time of death claim settlement, the said nominee's share will be distributed equally amongst the surviving nominees.
- 14. Transmission of units in favour of a Nominee shall be valid discharge by the asset management company/ Mutual Fund / Trustees against the legal heir(s).
- 15. **Cancellation of Nomination:** The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. The nomination shall stand rescinded on cancellation of the nomination and the AMC shall not be under any obligation to transfer / transmit the units in favour of the Nominee.
- 16. Unitholders who do not wish to nominate are required to confirm the same by indicating their choice in the space provided in the nomination form.
- 17. The nomination will be registered only when this form is completed in all respects to the satisfaction of the AMC.
- 18. In respect of folios/accounts where the Nomination has been registered, the AMC will not entertain any request for transmission / claim settlement from any person other than the registered nominee(s), unless so directed by any competent court.
- 19. Where Nominee details and Non intention to nominate both are mentioned, Non intention to nominate will be considered as "Default". Folio in such case will be updated without Nominee.

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#### CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management System.

#### TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200/1800-200-2434	1800-419-9800	1800-4190-200/1800-200-2434	+91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in